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INTRODUCTION & COMPANY BACKGROUND

Since 1981 the company has evolved from solo building projects into a strong Construction and Development Company. During its first 25 years, a growing client base emerged, that demanded housing- and infrastructure.

In 2006 the need arose for an overall project management 'agent' compounding key multi-disciplinary contributors under one roof. By November 2006 GS Construction cc was established to fulfill this key function ranging from project conception, design, sourcing, bulk and link infrastructure, appointment and management of the professional team to the final hand over of the development.

Today the company operates as a complete professional construction service using its collective skills and understanding of markets to develop a unique value proposition to clients.

The company is a level 3 BBBEE contributor and is in the process of being registered with the CIDB as a level 6. GS Construction has been registered with the NHBRC since its inception and remains in good standing.

OUR MISSION, BUSINESS STRATEGY & VALUES

We rely on the demand for engineered construction services with a focus on Civil Projects. With this in mind, we align as one man, our workforce and collective skills to provide our clients with reliable and quality construction. This day-to-day enterprise is attained and underpinned by competent personnel- and quality management.

By strategically positioning quality management at the heart of our operations we reinforce sustainability and deliver quality outcome to all stakeholders.

Furthermore, GS Construction strives to create work and to uplift individuals in the community by growth opportunities and hands-on leadership.

BUSINESS APPROACH:

Our decades of experience, innovation and exceptional people differentiate our approach to delivering integrated solutions in a diverse and changing market.

Since its establishment, integral to the company's business strategy have always been its commitment to "Structured Innovation". The word "structured" expresses the company's ability to deliver products and services according to a tested method. "Innovation" reflects the important attribute of meeting challenges with effective engineered solutions.

It is important to emphasize the existence of our integrated quality management system that underpins every aspect of operation and also empower employees to live its corporate values.

Our cost-effective strategy:

Our strategy to increase productivity and minimise cost can be summarised as follows:

- Good planning
- Properly organised work
- Continuous supervision
- Efficient scheduling of material & equipment
- Minimising rework with timely quality control
- Well trained workers and managers
- Preventing accidents through safety
VALUES:

GS Construction strives to live by its core values of:
- People
- Excellence
- Transformation
- Customer Focus
- Innovation
- Integrity and
- Performance

SERVICES OFFERED

GS CONSTRUCTION AT A GLANCE:

CONSTRUCTION

<table>
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<tr>
<th>Building • Housing • Property Development</th>
<th>Civil Engineering</th>
<th>Projects</th>
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<tr>
<td>Design, development and construction of large buildings, homes and cluster villages</td>
<td>Construction of large structures in public and private infrastructure, including heavy civil structures, roads and pipelines</td>
<td>Multi-disciplinary plant construction covering structural, mechanical, electrical and piping</td>
</tr>
<tr>
<td>Real estate and related infrastructure</td>
<td>All sectors</td>
<td>Predominantly industrial-, power-, road- and water plants</td>
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CONSTRUCTION: CIVIL ENGINEERING & PROJECTS

GS Construction undertakes a broad range of heavy civil, infrastructure, earthworks and multi-disciplinary contracts for both public and private clients, operating in South Africa. Our multi-skilled workforce allows
FOUNDATIONS: A raft foundation engineered for specific circumstances

SLAB INSTALLATION: A typical reinforced slab and concrete structure designed by our engineer
flexibility in the selection of contracts and an ability to easily adjust to the changing needs of the markets. For multi-disciplinary projects we provide a coordinated solution, including structural, mechanical, electrical and piping for medium technological enterprises.

**Key services include:**

- Fluid distribution and storage.
- Power stations and industrial structures.
- Roads, bridges and interchanges.
- Dams, canals and pipelines.
- Mining-, marine- and petro chemical civils.
- Plants for material handling and storage.

**CONSTRUCTION: BUILDING, HOUSING AND PROPERTY DEVELOPMENT**

GS Construction has completed a significant amount of general building projects. As our focus is stronger on Civil Construction we develop properties for our clients on a selective basis.

This function entails the overall project management, from the sourcing of land, bulk and link infrastructure, appointment and management of the professional team, and the physical delivery of the project, be it civil infrastructure/housing and/or both.

**Key services include:**

- Large commercial- and residential complexes.
- Retail developments and industrial premises.
- Refurbishment and renovations.
- Corporate- and private/public sector housing developments.

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**PROJECT INVOLVEMENT**

GS Construction has crafted a primary team consisting of highly qualified individuals with a large collective skills capacity to properly oversee civil- and multi-disciplinary projects as well as general building-, housing- and property development projects. This enables us to follow a strong integrated approach in order to ensure quality outcome. Furthermore, through the grasp of our integrated primary team we work in association with architects, quantity surveyors, civil and structural engineers, project managers and other specialists.

**Project involvement includes the following:**

- Architecture
- Quantity surveying service
- Civil engineering
- Construction project management
- Site- & project supervision (Clerk of works)
- Civil works
- Building services
- Property development
Attie Gerber is the founder and corporate executive of GS Construction. He has accumulated vast experience in the building industry and is known for his proficient and uncompromising project implementation. In this context, GS Construction has shown itself competent to complete projects within the planned deadlines and budgets in the face of challenges. With his excellent understanding of the relationship between markets and efficient project delivery, Attie is hands-on as overseer and team visionary. Together with the construction professionals in his team, GS Construction has more than 40 years experience in the building industry.

Together, their professional design and engineering professionals constitute more than 80 years experience in Civil, Electrical, Ventilation and Mechanical Engineering. This is inclusive of structural & building design and project management. Clients receiving their services has been ranging from government-, public- and private sectors. The total value of projects Richard Dixon and Piet Straehen were involved in over the span of their professional careers represent more than 2.2 billion.

GS Construction is an emerging closed corporation, which, depending on specific contracts, operates throughout South Africa.
BROAD-BASED BLACK ECONOMIC EMPOWERMENT VERIFICATION CERTIFICATE

GS CONSTRUCTION

We are the associated independent audit reviewers to the relevant enterprise and its members and have confirmed registration of the business entity with all the relevant statutory requirements as stipulated.

Herewith confirmation that GERBER EN SEUNS KONSTRUKSIE CC — CIFC CK 2008/030274/23, is trading as a service providing enterprise in the building & construction industry from Office 4, Coins Park, cnr of Kalahari & Louis Fourie roads, Harrenburg, Mossel Bay, Western Cape. The business entity is currently trading under solvent conditions.

The annual turnover of the corporation for the year ended 30 June 2015 was under the R 10 000 000 level and the corporation has BEE accreditation as per statutory requirement. There have also been no changes subsequently and business is still conducted at those levels. There is no expectation that the current level will soon be exceeded but management will review as soon as the R 10 000 000 level is reached — all the relevant parties will be updated and supplied with documentation if and when achieved.

There is no black ownership with no black women ownership — none of the voting rights are by BEE shareholding. This document is issued in terms of the codes of Good Practice under Section 9 (1) of the Broad-Based Black Economic Empowerment Act No 53 of 2003 (Notice 112 of 2007 - Gazette No: 29617).

B-BBEE Score : 100 % (Level 3 THREE B-BBEE Contributor)
Broad Based Procurement Recognition Level : 110 % (after consideration of VAS)
Exempted Micro- Enterprise Ref No : FS/BEE/465/11 (Final Version - 01)
The entity is an empowering supplier in terms of the DTI Amended Codes of Good Practice from 11 October 2013 (Gazette No. 36928) and is registered at SARS for VAT purposes under ref nr 4040345476.

The current and statutory members of the corporation have been the same since incorporation.

If any further information is required, feel free to contact our Mossel Bay office.

Yours sincerely,

FRANCOIS J HEYMAN
Registered Practitioner – SAIBA H057
ABVA - SANAS FVH307GP
04 AUGUST 2015

This certificate is valid for a period of 1 (one) year from date of issue.

Certificate No: EMEL3/GSC03/08/2016

MOSSEL BAY FINANCIAL PRACTICE
INDEPENDENT AUDITORS
REGISTERED ACCOUNTANTS
TAX PRACTITIONERS
This is to certify that

Gerber En Seuns Konstruksie
t/a: G&S Construction

NHBRC Registration Number

1-7934023

Has been admitted as a HOME BUILDER to the Register of the

NATIONAL HOME BUILDERS REGISTRATION COUNCIL

Registered Home Builders are required to comply with their obligations to housing consumers and the NHBRC under the terms of the Housing Consumers Protection Measures Act, 1998.

This Certificate is valid for a period of one year

Date Issued 27/7/2015

Expiry Date 12/8/2016

Chief Executive Officer
HEALTH & SAFETY POLICY

Health and Safety are two of our Company’s most important legal and moral responsibilities. It is regarded, beside competent personnel and quality management, as an essential foundation for successful business and social operations.

Health and safety are recognized, implemented and maintained from a legal, humanitarian and economic perspective. We believe that a superior safety approach is indicative of assertiveness and responsiveness to employee needs and policy procedures. As a result higher morale and loyalty are reached amongst employees, cultivating enhanced productivity, which again fuels profitability.

Therefore we strive to safeguard our employees and the general public, so far as reasonably practical, from injury, annoyance or risk during all company operations and activities. The outcome is worth the effort, as it maintains our constancy and vision as top achievers in the construction and development environment. In essence then, sustainability has been reached.

ENVIRONMENTAL MANAGEMENT POLICY

GS Construction believes that a protected environment holds a future for all and is thus committed to maintaining a clean environment and support the environmental program. This creates the ability to operate in a disciplined and sustainable manner over the long term and is fundamental to maintaining a competitive advantage.

Our company policy is that the fulfilling of its legal and statutory responsibilities represents the minimum level of achievement in respect of environmental control. Management and employees of GS Construction therefore, commit themselves to actively participate in the environmental control plan.

Objectives:

- To completely comply with all legal and statutory requirements.
- To observe all environmental provisions regularly.
- Take responsible care of the environment.
- Do nothing liable to cause damage to the environment.
REFERENCES

<table>
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<th>COMPANY / CLIENT</th>
<th>CONTACT PERSON:</th>
<th>CONTACT:</th>
</tr>
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<tbody>
<tr>
<td>Piet Maritz</td>
<td>Piet</td>
<td>0829223584</td>
</tr>
<tr>
<td>Dawie Kotze</td>
<td>Dawie</td>
<td>0825699865</td>
</tr>
<tr>
<td>Peter Whitehead</td>
<td>Peter</td>
<td>0824159125</td>
</tr>
<tr>
<td>Alfons Visser</td>
<td>Alfons</td>
<td>0829482222</td>
</tr>
<tr>
<td>Henry Jenck (Rheebok Village Estate)</td>
<td>Henry</td>
<td>0824596645</td>
</tr>
<tr>
<td>Red Pearl Group Arch</td>
<td>Callie</td>
<td>0767920576</td>
</tr>
<tr>
<td>Alda Nelson</td>
<td>Alda</td>
<td>0832723342</td>
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<tr>
<td>Rudy van Graan</td>
<td>Rudy</td>
<td>0824453598</td>
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<tr>
<td>Faan van der Merwe</td>
<td>Faan</td>
<td>0828059664</td>
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<tr>
<td>Nadia D’Elboux Areh</td>
<td>Nadia</td>
<td>0768344443</td>
</tr>
<tr>
<td>Tjaart Louw</td>
<td>Tjaart</td>
<td>0726285094</td>
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<tr>
<td>Lorence Fivaz</td>
<td>Lorence</td>
<td>0827705261</td>
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<tr>
<td>Kloppre Family Trust</td>
<td>Herman Kloppre</td>
<td>0828047777</td>
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<tr>
<td>Natashe Stassen</td>
<td>Natashe</td>
<td>0828254290</td>
</tr>
<tr>
<td>Hans Marenisky Golf Estate</td>
<td>Harense Steenkamp</td>
<td>0827830417</td>
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PROJECTS COMPLETED

- Construction: King George Hotel (George)
- Construction: Road - Aucklands Place (George)
- Construction: Hans Marenisky Golf Estate (Phalaborwa)
- Construction: Sabi Park Dwellings (Hazi View)
- Renovation: Game Lodge (Elliras)
- Construction: Singita Private Lodge (Kruger National Park)
- Construction: Summerfield Lodge (Hazi View)
- Construction: Pinnacle Point (Mossel Bay)
- Construction: Nautilus Bay (Mossel Bay)
- Roof Erecting & Plumbing: Oubaai, Pinnacle Point, Santini Village – Plettenberg Bay, Le Grand Golf Estate, Mossel Bay Golf Estate
- Restoration: Santos Pavilion (Mossel Bay)
- Restoration: Protea Hotel (Mossel Bay)

FUTURE OF THE COMPANY

With numerous successful projects in our corporate CV, a strategic business approach, efficient policies, core values, an integrated team of professional individuals and a well-supervised, developed workforce, GS Construction is currently emerging as a strong Civil Construction Company. We aim at providing our clients with a well researched, value proposition and end product that will create long-term investor trust and enhance consideration of GS Construction for prospective public and private developments.